# LICENCE AGREEMENT No. CP25-007(PS)

# (Course Packs - Photocopying cum Scanning)

This Agreement is made on the 1/11/204 between:

- (1) THE HONG KONG REPROGRAPHIC RIGHTS LICENSING SOCIETY LIMITED, a limited liability company incorporated in Hong Kong, of Unit D, 15/F, E-Trade Plaza, 24 Lee Chung Street, Chai Wan, Hong Kong ("Licensor")
- (2) THE CHINESE UNIVERSITY OF HONG KONG of Shatin, NT, Hong Kong SAR, The People's Republic of China ("Licensee") particulars of which are described in Schedule I of this Agreement

### WHEREAS

- (A) The Licensor, as agent for the copyright owners of the Licensed Materials for Photocopying and Licensed Materials for Scanning, is authorized to provide a licence to make Paper Copies and Scan Copies.
- (B) The Licensee, being an educational establishment specified under the Copyright Ordinance (Cap. 528), has requested and the Licensor has agreed to grant to the Licensee a non-exclusive, non-sublicenseable (subject to the terms herein) and non-transferable licence to make and use Paper Copies and/or Scan Copies for preparation of Course Packs subject to the terms and conditions set out in this Agreement.

### IT IS HEREBY AGREED as follows:

### TERMS AND CONDITIONS

"Course Collection"

"Course of Study"

#### 1. Definitions

1.1 In this Agreement the following expressions shall have the following meanings unless the context otherwise requires:-

"Commencement Date" means 1 January 2025

"Academic Year" means the period of 12 months commencing on 1 September each year.

"Authorized Persons" means all students and all employees of the Licensee including all individuals who, although not employed by the Licensee, are engaged by the Licensee to provide consultancy research and supporting services.

"Copies" means Paper Copies and Scan Copies made by the Licensee.

means those Scan Copies placed on a network which is only accessible by those Authorized Persons by means of Secure Authentication for a particular Course of Study access to which for the purpose of downloading or printing out is restricted to Course Users on that Course of Study by whatever technical means used to achieve that.

means any whole course of study or any segment of a student's studies provided by the Licensee which is normally regarded as a



discrete and self-contained unit for the purposes of examination or assessment, and which as such would normally carry an overall mark or value counting towards the student's final qualification.

"Course Pack"

means a compilation of photocopied extracts of Licensed Materials for Photocopying and Licensed Materials for Scanning, designed in advance to be used in support of a Course of Study.

"Course Users"

means, in respect of any Course of Study:

- (i) An Authorized Person who is either:
  - (a) a student who enrolled on that Course of Study; or
  - (b) a tutor, lecturer, supervisor or other person providing teaching to students in respect of that Course of Study;
- (ii) a visiting academic teaching or auditing that Course of Study.

"Designated Person"

means, any Authorized Person designated by the Licensee for the purposes of making, or causing the making of, Scan Copies and placing them on Course Collection; such designation need not be by name but may be by specifying the person or persons holding an office or status, which may extend to categories such as all permanent teaching staff, or all persons responsible for convening a Course of Study.

"Intellectual Property Rights" means patents, trademarks, service marks, trade names, design rights, copyright, domain names, database rights, rights in know-how, new inventions, designs or processes and other intellectual property rights whether now known or created in future (of whatever nature and wherever arising) and in each case whether registered or unregistered and including applications for the grant of any such rights.

"Licence Fee"

means the licence fee payable by the Licensee to the Licensor under clause 7.1 of this Agreement and calculated in accordance with Schedule III of this Agreement.

"Licensed Materials for Photocopying"

means the Works described in Schedule II(A) of this Agreement subject to such exclusions as are defined therein.

"Licensed Materials for Scanning"

means the Works described in Schedule II(B) of this Agreement subject to such exclusions as are defined therein.

"Paper Copies"

means, in relation to any part of the Licensed Materials for Photocopying (including physical printouts of Scan Copies), reproductions in hardcopy form which are made by photocopying pursuant to and in accordance with the terms and conditions of this Agreement.

"Scan Copies"

means, in relation to any part of the Licensed Materials for Scanning, electronic copies in the form of digital dumb copies or digital bitmap copies or made by other processes including those processes involving optical character or font recognition pursuant to and in accordance with the terms and conditions of this Agreement.

"Secure Authentication"

means access to Scan Copies placed on a network by a process of

authentication which, at the time of login, identifies each user whether by user name or password or by some other equally secure method and which identifies the user's status as being any of the Authorized Persons.

"Term"

means a period of two (2) years commencing from the

Commencement Date.

"Territory"

means Hong Kong Special Administrative Region of the People's

Republic of China.

"Textbooks"

means books written in accordance with any syllabus and/or curriculum guide issued by the Hong Kong Curriculum Development Council.

Development

"Work"

means a work in which copyright subsists under the Copyright Ordinance (Cap. 528, laws of Hong Kong).

- 1.2 The clause headings in this Agreement are for convenient reference only and shall be disregarded in construing this Agreement.
- 1.3 In this Agreement, words connoting the singular include the plural and vice versa; and references to a person include body corporate or unincorporated and to the person's executor, administrators and successors.
- 1.4 Reference to this Agreement or any other agreement shall be deemed to include a reference to all schedules and annexure thereto, and shall also include such agreement as amended, varied or supplemented from time to time.

#### 2. Licence

- 2.1 In consideration of the payment by the Licensee of the Licence Fee and subject to the terms and conditions set out in this Agreement, the Licensor hereby grants to the Licensee a non-exclusive, non-sublicensable and non-transferable right by way of licence to make, scan, create, communicate, make available and use, and/or permit the making, scanning, creating, communicating, using and making available of Paper Copies and/or Scan Copies for preparation of Course Packs in the Territory during the Term.
- 2.2 The Licensee acknowledges that nothing contained in this Agreement shall give the Licensee any right, title or interest in or to the Licensed Materials for Scanning save as granted hereby. The Licensee acknowledge, and shall procure that each Authorized Persons and Authorized Persons acknowledge, that all rights, title and interests, including without limitation Intellectual Property Rights, of the Licensed Materials for Scanning belong to their respective rights owners

## 3. Restrictions and Obligations

- 3.1 The Licensee shall not make and use Paper Copies and /or communicate, make available, use and/or otherwise exploit Scan Copies for preparation of Course Packs other than for the following purposes:
  - (a) instruction by the Licensee's instructors in relation to any Course of Study provided by the Licensee; or
  - (b) communicate and/or make available, and/or permit the communicating or making available of, via a network which is only accessible by those Authorized Persons by means of Secure Authentication to the Licensee's students for the purpose of



instruction, teaching, learning, discussion and/or classroom use (inclusive of distance learning) in relation to any Course of Study provided by the Licensee.

For the avoidance of doubt, subject to compliance with the terms set out in this Agreement, the Licensee may allow its instructors and students to retain the Course Packs for subsequent reference.

- 3.2 Subject to clause 3.4 below, the Licensee must ensure that:
- (a) all Paper Copies (but excluding physical printouts of the Scan Copies) and Course Packs are only made by:
  - (i) the instructors or staff of the Licensee;
  - (ii) staff of organizations owned or financed by the Licensee; or
  - (iii) staff of any organizations authorized by the Licensor;
- (b) all Paper Copies (but excluding physical printouts of the Scan Copies) and Course Packs are only made within the premises of the Licensee, organizations owned or financed by the Licensee, or any organizations authorized by the Licensor;
- (c) all Paper Copies and Scan Copies and Course Packs are made on the initiative of the Licensee's instructors and/or teaching staff. No Paper Copies and Scan Copies or Course Packs may be made upon request by any other persons;
- (d) no more than one (1) Course Pack, plus Scan Copies and sufficient Paper Copies of that Course Pack for distribution to the Licensee's instructors and students, shall be made in relation to the same Course of Study. The Licensee shall obtain a unique reference number from the Licensor for each Course Pack ("Reference Number"); and
- (e) (i) a Course Pack made in relation to a Course of Study which lasts for six (6) months or less shall not include Paper Copies and Scan Copies of extracts from more than thirty (30) Works; and
  - (ii) a Course Pack made in relation to a Course of Study which lasts for twelve
     (12) months or less but more than six (6) months shall not include Paper
     Copies and Scan Copies of extracts from more than sixty (60) Works.
- 3.3 The Licensee shall observe and comply with the following limits when making Paper Copies and Scan Copies
  - (a) subject to the limits set out in clauses 3.3 (b) to (c) below, each of the Licensee's instructors, teaching staff and students may receive no more than one (1) set with respect to the same Course Pack;
  - (b) with respect to each issue of newspaper, journal or periodical, the Licensee shall not, in any one academic year, copy more than one (1) complete article of any length from that issue of newspaper, journal or periodical for inclusion in any one (1) single Course Pack; and
  - (c) with respect to any other Licensed Materials for Photocopying and Licensed Materials for Scanning, other than newspapers, journals or periodicals, the Licensee shall not, in any one academic year, copy more than ten percent (10%) or a chapter of that Licensed Materials for Photocopying and Licensed Materials for Scanning, whichever covers the smaller portion of the Licensed Materials for Photocopying and Licensed Materials for Scanning, for inclusion in any one (1) single Course Pack.
- 3.4 Further Conditions applying to Scan Copies:-
  - (a) The Licensee may

- (i) authorize Designated Persons to make, or scan, or to cause the making or scanning of, Scan Copies for the purpose of a Course of Study and to place them on the Course Collection for that Course of Study and to retain, for back-up purposes, a Scan Copy on a network which is only accessible by those Authorized Persons by means of Secure Authentication which Scan Copy may be retrieved and added to another Course Collection for the purposes of a different Course of Study;
- (ii) make available and/or communicate, or permit the making available of and/or communicating, via Secure Authentication, or display or supply, Scan Copies in Course Collections to Course Users;
- (iii) permit Course Users to access the Course Collection, to download one (1) Scan Copy, to print out from one (1) Scan Copy to make one (1) Paper Copy, and to retain one (1) Scan Copy and one (1) Paper Copy for the duration of the Course of Study for which it has been provided.
- (b) The Authorized Person shall, prior to making and/or authorizing the making of a Scan Copies by scanning, satisfy himself that scanning is the most practical method, or to identify whether it subscribes to a digital version of the Work in question which is technically suitable for the purpose under a license which permits the making of multiple copies for students or is available as Scan Copies and, if so, to use that digital version instead of creating Scan Copies by scanning;
- (c) The Licensee shall not edit, amend, alter, modify, manipulate or otherwise add to -the Scan Copies, nor shall it authorize the same;
- (d) The Licensee shall delete and remove from the hard drives of all its central and local servers, networks, cloud computing or storage systems, any and all Scan Copies which may be stored there upon notice from the Licensor that the Licensed Materials for Scanning contained in the Scan Copies is, or may be, infringing, defamatory, obscene or otherwise unlawful;
- (e) The Scan Copies shall not be uploaded to, placed on, made available and/or communicated via any website, internet, online application or be linked either directly or indirectly by hypertext links (or the like) to or from any external or third party website in such a way otherwise than by Secure Authentication. Furthermore, Scan Copies shall not be stored in open resources (such as, but not limited to electronic reserves, digital libraries or institutional repositories) to the extent that they are accessible to members of the public who are not Authorized Persons;
- (f) Subject to Clauses 3.4(a)(i) and 3.4(d), the Scan Copies may be stored on a server, or be systematically indexed, solely for the purposes of, and for the duration of, the Course of Study for which the Scan Copies were made and intended to be used, and shall, in any event, be deleted at the end of the Academic Year in which the Scan Copy was made.
- 3.5 The Licensee may apply in writing to the Licensor for consent to make Paper Copies and Scan Copies in excess of the limits set out in clauses 3.2(e) and 3.3 of this Agreement. The Licensor shall make all reasonable efforts to consider all such applications for consent submitted by the Licensee within ten (10) business days after their submission. The relevant copyright owners of the Licensed Materials for scanning shall have the absolute discretion in deciding: (a) whether to grant the permission to the Licensee; and (b) as to the appropriate fee with respect to the permission. The Licensee shall not make Paper Copies and Scan Copies in excess of the limits set out in clauses 3.2(e) and 3.3 without prior written approval from the Licensor.
- 3.6 The Licensee agrees to clearly exhibit in every Course Pack a notice containing the following words:



"This material (insert the Reference Number) has been reproduced in accordance with the terms of the licence issued by The Hong Kong Reprographic Rights Licensing Society Limited. Unless otherwise authorized, you are not permitted to make any further copy of the materials, or to provide, circulate, communicate or otherwise make it available to others. No re-sale is permitted."

"本材料(請加入參考編號)已依照香港書刊版權授權協會所發出的特許協議 條款進行複製。除非另有授權,不得再行複製、提供、分發、傳播,或以其他 方式供他人使用。禁止轉售此材料。"

and references to the Licensed Materials used in the Course Pack.

The date of making the Paper Copies and Scan Copies, the names of the authors, the names of the publishers, the titles of the Licensed Materials for Photocopying and Licensed Materials for Scanning and the publication year must also be provided in the Course Pack.

- 3.7 The Licensee agrees to diligently cooperate with the Licensor in any educational programmes designed to propagate among the Licensee's instructors, staff and students knowledge of laws and policy relating to the protection of intellectual property.
- 3.8 Conditions applying to a Course Collection
  - (a) Maintenance of Course Collection

The Licensee shall ensure that each Course Collection contains only Scan Copies in respect of the Course of Study for which the Course Collection in question is designated, and in particular that:

- (i) the Scan Copies in the Course Collection, when taken as a whole, do not exceed the limits of Clause 3.3;
- (ii) Scan Copies of Works which, during the Licence or become excluded from the Licenced Materials for Scanning are removed from the Course Collection;
- (iii) each Scan Copy is made from the current edition, or where an earlier edition is required for pedagogic purposes, the most appropriate edition of the original;
- (iv) relevant bibliographic and other records are kept in respect of each Scan Copy to enable the Licensee to comply with the provisions of this Agreement;
- (v) if a Course of Study is not likely to be repeated in a future teaching session, Scan Copies made under this Agreement are removed and deleted from the Course Collection. For any Course of Study that is repeated and is again taught, a detailed check shall be made to ensure that the copies made available or communicate to Course Users comply with the conditions of this Agreement;

# (b) Access to Course Collection

The Licensee shall ensure that appropriate controls are maintained, wherever feasible of a technical nature, to ensure compliance with the terms of this Agreement and in particular that:

- (i) only Authorized Persons may make, or cause the making of the Scan Copies and place them on the Course Collection;
- (ii) whilst all Authorized Persons may view Scan Copies held in the Course Collection, only Course Users may download and print out Scan Copies.
- 3.9 Scan Copies made by or for Authorized Persons may be sent and/or otherwise communicated outside the Territory to overseas Distance Learners provided that nothing herein shall be

deemed to authorize any further copying, transmission or communication of Scan Copies outside of the Territory by an overseas Distance Learner. Each overseas Distance Learner shall be responsible for complying with all local laws.

## 4. Indemnity

- 4.1 The Licensee indemnifies the Licensor against all liabilities incurred by the Licensor as a result of or arising out of any breach by the Licensee of any obligation, warranty or other provisions of this Agreement.
- 4.2 The Licensor indemnifies the Licensee against all liabilities incurred by the Licensee as a result of or arising out of any breach by the Licensor of any obligation, warranty or other provisions of this Agreement.
- 4.3 Subject to clause 4.4 and without prejudice to the generality of clause 4.2, where a claim is made against the Licensee for infringement of copyright arising from making Paper Copies and Scan Copies under this Agreement, the Licensor indemnifies the Licensee against all damages reasonably incurred by it as a result of or arising out of the making of the Paper Copies and Scan Copies.
- 4.4 The Licensee acknowledges where the Licensor notifies it that any specified Works, being included as the Licensed Materials for Photocopying and Licensed Materials for Scanning before the time of notification, is to be excluded from the list of Licensed Materials for Photocopying and Licensed Materials for Scanning, the Licensor shall cease to be liable for the making of further Paper Copies and Scan Copies of such Work by the Licensee commencing from the end of one month following the date of notification.

## 5. Infringement

- 5.1 If the Licensee becomes aware that any other person, firm or company alleges that the making of Paper Copies and Scan Copies infringes any rights of another party, the Licensee shall immediately give the Licensor full particulars in writing thereof and shall make no comment or admission to any third party in respect thereof.
- 5.2 The Licensor shall have the conduct of all such claims or proceedings and shall in its sole discretion decide what action if any to take in respect of any infringement, alleged infringement, passing off or any other claim or counterclaim brought or threatened in respect of making Paper Copies and Scan Copies. For the avoidance of doubt, subject to clause 4.4, the Licensor shall indemnify the Licensee against all damages reasonably incurred as mentioned in clause 4.3.
- 5.3 The Licensee will at the request of the Licensor exercise reasonable diligence in cooperating with the Licensor in any action, claim or proceedings brought or threatened in respect of making Paper Copies and Scan Copies.

## 6. Compliance Audit

- 6.1 The purpose of a Compliance Audit is to ensure compliance with the terms and conditions of this Agreement, in particular, but without limitation, with the provisions of clause 3 and by monitoring the observance of the moral rights of authors:
  - (a) If selected for the purpose of carrying out an inspection pursuant to a Compliance Audit, the Licensee shall ensure that it and all Authorised Persons co-operate fully with the reasonable requirements of the Licensor relating to the inspection;



- (b) The Licensor shall on giving reasonable notice have the right of access throughout the Licensee's premises at normal working hours in order to organize and carry out an inspection.
- During an inspection the person or the persons nominated and/or appointed by the Licensor to carry out the inspection shall be given full access to the network and/or intranet operated by way of Secure Authentication (including all Course Collections) and shall be given facilities to inspect records, to compare a selection of scanned material with its source, to observe, monitor and evaluate the systems established by the Licensee for the making of Scan Copies, for making available, communicating and/or distributing such Scan Copies and for maintaining Course Collections and allowing access to them in accordance with clause 3.4. Such access may be subject to reasonable arrangements for supervision as required by the Licensee to ensure the security of its computer systems and networks, and to maintain the confidentiality of personal or other confidential data.

## 7 Payment

- 7.1 The Licensee shall pay to the Licensor the Licence Fee as calculated and in the manner in accordance with Schedule III of this Agreement.
- 7.2 The Licensee shall within fifteen (15) days of the first day of each January, April, July and October following the Commencement Date provide a statement to the Licensor giving particulars of the Course Packs made by compilation of Paper Copies and Scan Copies during the preceding quarter showing the Reference Number, the date of photocopying and scanning, the name of the author, the name of the publisher, the title, the ISBN or ISSN, the edition, the publication year, the page numbers of the pages copied and scanned, the quantity of Paper Copies and Scan Copies made, the total number of pages of the original Licensed Materials for Photocopying and Licensed Materials for Scanning, the presentation date, duration of the Course of Study, the full name of the instructor, the course title, the course code, and the respective department/faculty, together with any other particulars as the Licensor may reasonably require, as well as the instructor's request form (bearing the signature of the respective instructor). The Licensee shall also pay the Licence Fee in relation to the Paper Copies and Scan Copies made during the preceding quarter to the Licensor at the same time as rendering the statement.
- 7.3 The Licensee shall keep separate, detailed, true and accurate books and records of all Course Packs made to enable the Licensor to check the accuracy of the information contained in the statements rendered under clause 7.2 of this Agreement.
- 7.4 The Licensor shall be entitled to examine all books and records prepared and kept by the Licensee pursuant to clause 7.3 of this Agreement on reasonable notice during business hours and to take Paper Copies and Scan Copies of or extracts from such books and records. The Licensee shall bear the reasonable costs for any such examination if:
  - (a) the examination reveals that the Licensee underpays for the Licence Fee with respect to any quarter within the Term, as calculated in accordance with Schedule III of this Agreement, by more than 5%; or
  - (b) the Licensee fails to comply with clause 7.2 of this Agreement.

### 8. Commencement and Termination

- 8.1 This Agreement shall be effective from the Commencement Date and shall, unless terminated in accordance with clause 8.2 of this Agreement, continue throughout the Term.
- 8.2 Either party of this Agreement may immediately terminate this Agreement by notice in writing if:
  - 8.2.1 the other party is in material breach of any terms of this Agreement (including in case of the Licensee, any default in payment of the Licence Fee) and, if such breach is capable of being remedied, failing to remedy such breach within fifteen (15) calendar days after receipt from the non-defaulting party of a written notice of such breach; or
  - 8.2.2 the other party enters into a compulsory or voluntary liquidation or otherwise becomes insolvent or makes any arrangement or composition with its creditors or has a receiver or manager appointed; or enters into a scheme of restructuring or amalgamation or for whatever reason ceases or is unable to carry on its business.
- 8.3 Termination of this Agreement for whatever reason shall be without prejudice to the accrued rights and liabilities of the parties arising in any way out of this Agreement as at the date of termination and in particular but without limitation the right to recover damages from the other.
- 8.4 Upon termination of this Agreement for whatever reason, the licence hereby granted shall immediately lapse. The Licensee shall thereupon cease to hold itself out as a licensee of the Licensor or of the copyright owners of the Licensed Materials for Photocopying and Licensed Materials for Scanning and shall remove any representation to this effect.
- 8.5 One year before the expiry date of the Licence Agreement, the Licensor and the Licensee shall enter into good faith negotiations for a further licence for the Licensed Materials for Photocopying and Licensed Materials for Scanning after the Term.
- 8.6 Upon completion, expiration or termination of the Agreement, the Licensee shall (i) cease to communicate and/or make available any Scan Copies, and delete, as soon as practicable, from the hard drives of all its central and local servers, networks, cloud computing or storage systems, any and all Scan Copies which may be stored thereupon (except for any retention necessary to comply with the record keeping requirements under Clause 7 above); and (ii) destroy and dispose of any Paper Copies in its control and/or possession.

## 9. Severability

9.1 It is agreed by both the Licensor and the Licensee that if any provision of this Agreement, or the application thereof to any persons, places, or circumstances, shall be held to be invalid, unenforceable or void, the remainder of this Agreement and such provisions as applied to other persons, places and circumstances shall remain in full force and effect.

### 10. Notices

- 10.1 Any notice required to be given hereunder by either party to the other shall be in writing and shall be served by sending the same by prepaid post or by email to the address or email of the other party as given in Schedule 1 or to such other address or email as that party may have previously notified to the party giving notice as its address or email for such service, and the notice shall be deemed to have been received on:
  - (a) the third (3rd) day after posting (if given by prepaid post); or
  - (b) the date of receipt as shown on any transmission report by the machine from which the notice was sent (if given by email). The transmission report must indicate that the notice was sent in its entirety to the email of the other party.



# 11. Governing Law and Disputes

- 11.1 This Agreement shall be governed by and construed in accordance with the laws of Hong Kong and the parties agree to:
  - (a) irrevocably and unconditionally submit to the courts of Hong Kong, save as specifically provided for in the Copyright Ordinance, to the Copyright Tribunal; and
  - (b) waive any right to object to proceedings being brought in those courts for any reason.

## 12. General

- 12.1 This Agreement (together with the Schedules attached hereto) constitutes the entire agreement and understanding of the parties and supersedes all prior written or oral representations agreements or understandings between them relating to the subject matter of this Agreement other than any false misrepresentation made by a party to induce the other party to enter into this Agreement.
- 12.2 No variation, modification or amendment of this Agreement shall bind either party unless made in writing and mutually agreed to in writing signed by duly authorized representatives of both parties.
- 12.3 Any failure by either party hereto to exercise or enforce any rights conferred upon it by this Agreement shall not be deemed to be a waiver of any such rights or operate so as to bar the exercise or enforcement thereof at any subsequent time or times.

# SCHEDULE II(A)

## LICENSED MATERIALS FOR PHOTOCOPYING

All literary, musical, dramatic, or artistic Works, or a part of such Works in original printed form, of which copies have been issued to the public whether in the form of a book, magazine, newspaper, journal, periodical or otherwise excluding:

- a) all Works listed in Schedule IV of this Agreement;
- b) those works (if any) listed in writing by the Licensor and issued to the Licensee in January and July of each year during the Term. The exclusion list and additions to the exclusion list shall not take effect until one month after written notification to the Licensee; and
- c) all Textbooks.



# SCHEDULE II(B)

# LICENSED MATERIALS FOR SCANNING

All literary, musical, dramatic, or artistic Works, or a part of such Works in original printed form, of which copies have been issued to the public whether in the form of a book, magazine, newspaper, journal, periodical or otherwise excluding:

- a) all Works listed in Schedule V of this Agreement;
- b) those works (if any) listed in writing by the Licensor and issued to the Licensee in January and July of each year during the Term. The exclusion list and additions to the exclusion list shall not take effect until one month after written notification to the Licensee; and
- c) all Textbooks.

### **SCHEDULE III**

### LICENCE FEE

The Licence Fee for the Term shall be the aggregate of (1) and (2) below:

- (1) (a) Licence Fee for the period from 1 January to 31 December 2025:

  total number of Course Users x number of pages of Copies made of the Licensed Materials for Photocopying and Licensed Materials for Scanning x HK\$1.85
  - Licence Fee for the period from 1 January to 31 December 2026:
     total number of Course Users x number of pages of Copies made of the Licensed
     Materials for Photocopying and Licensed Materials for Scanning x HK\$1.85

For the avoidance of doubt, the term "total number of Course Users" shall include each and every one of all Course Users irrespective of whether they make access to the Course Collection.

- in the event that the Licensor specifically authorizes and the Licensee makes Paper Copies and Scan Copies in excess of the limits set out in clauses 3.2(e) and 3.3 of this Agreement:
  - (a) any charges set by the copyright owners of the relevant Licensed Materials for Photocopying and Licensed Materials for Scanning; and
  - (b) 20% of the charges set by the copyright owners of the relevant Licensed Materials for Photocopying and Licensed Materials for Scanning, being the service charge for the Licensor.



#### SCHEDULE IV

# LIST OF EXCLUDED LICENSED MATERIALS FOR PHOTOCOPYING

THIS AGREEMENT DOES NOT COVER ANY OF THE FOLLOWING LISTED CATEGORIES OF WORKS OR PUBLISHED WORKS:

- \* Works published outside the following territories: Hong Kong SAR, Argentina, Australia, Belgium, Canada, Colombia, Denmark, Finland, France, Germany, Greece, Hungary, Iceland, Indonesia, Ireland, Italy, Jamaica, Japan, Luxembourg, Mainland China, Malta, Mauritius, Mexico, Netherlands, New Zealand, Nigeria, Norway, Philippines, Quebec, Russian Federation, Singapore, Slovakia, South Africa, South Korea, Spain, Switzerland, Taiwan, Trinidad and Tobago, UK, USA, Vietnam and Zimbabwe. (In other words, Works published in named territories may be copied under this Agreement.)
- \* Works without ISBN or ISSN (except that this Agreement covers designated newspapers without ISBN or ISSN).
- \* Workbooks, work cards, exercise books, worksheets, assignment sheets, tests, examination papers, and other Works intended to be "consumable" or for one-time use.
- Teachers' resources, including instructors' manuals, solutions manuals, test bank and teachers' guides.
- \* Instruction manuals.
- \* Publications containing a notice expressly prohibiting copying under the authorization of a licence from a reproduction rights organization.
- \* Newspapers (except that this Agreement covers newspapers published in Argentina, Australia, Belgium, Canada, Colombia, Denmark, Finland, France, Germany, Greece, Hungary, Iceland, Indonesia, Ireland, Jamaica, Japan, Luxembourg, Mainland China, Malta, Mauritius, Netherlands, Nigeria, Philippines, Quebec, Russian Federation, Singapore, Slovakia, South Africa, Spain, Switzerland, Taiwan, Trinidad and Tobago, UK, USA and Vietnam).
- \* Magazines (except that this Agreement covers magazines published in Argentina, Australia, Belgium, Canada, Colombia, Denmark, Finland, France, Germany, Greece, Hungary, Iceland, Indonesia, Ireland, Jamaica, Japan, Luxembourg, Mainland China, Malta, Mauritius, Mexico, Netherlands, New Zealand, Nigeria, Philippines, Quebec, Russian Federation, Singapore, Slovakia, South Africa, South Korea, Spain, Switzerland, Taiwan, Trinidad and Tobago, UK, USA and Vietnam).
- \* Printed music including the words (except that this Agreement covers printed music including the words published in Hong Kong SAR, Australia, Belgium, Denmark, Finland, Hungary, Iceland, Luxembourg, Mainland China, Malta, Nigeria, Norway, Philippines, Slovakia, South Korea, Switzerland, Taiwan, USA, Vietnam and Zimbabwe).
- \* Works listed hereunder:
  - All publications published by the City University of Hong Kong Press
  - All case studies published by Harvard Business School
  - Hong Kong Nursing Journal published by the College of Nursing, Hong Kong
  - All publications published by the National Comprehensive Cancer Network

#### **SCHEDULE V**

### LIST OF EXCLUDED LICENSED MATERIALS FOR SCANNING

THIS AGREEMENT DOES NOT COVER ANY OF THE FOLLOWING LISTED CATEGORIES OF WORKS OR PUBLISHED WORKS:

- \* Works published outside the following territories: Hong Kong SAR, Australia, Canada, Denmark, Ireland, Jamaica, Mainland China, New Zealand, Quebec, Singapore, South Africa, South Korea, Spain, Switzerland, Taiwan, UK, USA and Zimbabwe. (In other words, Works published in named territories may be scanned under this Agreement.)
- \* Works without ISBN or ISSN (except that this Agreement covers designated newspapers without ISBN or ISSN).
- \* Workbooks, work cards, exercise books, worksheets, assignment sheets, tests, examination papers, and other Published Works intended to be "consumable" or for one-time use.
- \* Teachers' resources, including instructors' manuals, solutions manuals, test bank, teachers' guides.
- \* Instruction manuals.
- \* Publications containing a notice expressly prohibiting copying under the authorization of a licence from a reproduction rights organization.
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